



Companies By  
Quorum Services Pty Ltd

A.B.N. 36 083 201 432

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Office: By Appointment Only



## Discretionary Trust

Firm (if any)	_____	Date	_____
Contact Person	_____	Phone	_____
Email	_____	Ref No.	_____

COMPANIES BY QUORUM SERVICES PTY LTD act only as agents in the provision of Trust Deeds. Each individual Deed is prepared by the Solicitors whose name appears on the cover sheet. Individuals or professional firms ordering a Trust Deed should satisfy themselves that the Deed meets their requirements.

- Full Documentation Hard Copy
- Digital version only (Applicant must provide the settlor)

Name of trust \_\_\_\_\_

### Applicable Law

Unless otherwise indicated below the trust deed will state that the applicable law for the trust is the law of QUEENSLAND. If you require the law of another State to apply instead please indicate required state here. \_\_\_\_\_

- Exclude Foreign Beneficiaries from the Deed
- Include Foreign Beneficiaries in the Deed

### Settlor

(The Settlor must be a person or company with no other involvement in the Trust. If you tick the box below Companies By Quorum Services Pty Ltd will provide a Settlor and a cheque for the Settlement Sum will be sent with the Trust.)

- Companies By Quorum Services Pty Ltd ACN 083 201 432 to provide Settlor. Settlement Sum \$10.00

OR  
Name of Settlor \_\_\_\_\_  
(Full name or Company name and A.C.N.)

Address of settlor \_\_\_\_\_

Settlement sum \$ \_\_\_\_\_ (usually between \$10 to \$100)

### Trustee (cannot be the Settlor or any child of the Settlor)

Name 1 \_\_\_\_\_  
(Full name or Company name and A.C.N.)

Address \_\_\_\_\_

Name 2 \_\_\_\_\_  
(Full name or Company name and A.C.N.)

Address \_\_\_\_\_

If the trustee is a company please give the full names of the directors

1. \_\_\_\_\_ 2. \_\_\_\_\_

3. \_\_\_\_\_ 4. \_\_\_\_\_

### Principal (removes and appoints the Trustee - cannot be the Settlor, Can have joint or successor principals)

Name/s \_\_\_\_\_  
(Full name or Company name and A.C.N.)

Address \_\_\_\_\_

Successor Principal (if applicable)

Name/s \_\_\_\_\_  
(Full name or Company name and A.C.N.)

Address \_\_\_\_\_

### Primary Beneficiaries

Full name(s) of the person(s) (e.g. husband and wife) who are to be named as principal beneficiaries under the Trust. (Cannot be Settlor)

\_\_\_\_\_  
\_\_\_\_\_