



Companies By
Quorum Services Pty Ltd

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Office: By Appointment Only



Bare Trust

Firm (if any) _____ Date _____
 Contact Person _____ Phone _____
 Email _____ Ref No. _____

COMPANIES BY QUORUM SERVICES PTY LTD act only as agents in the provision of Trust Deeds. Each individual Deed is prepared by the Solicitors whose name appears on the cover sheet. Individuals or professional firms ordering a Trust Deed should satisfy themselves that the Deed meets their requirements.

Name of Bare Trust _____

Custodian

Name _____
(Full name or Company name and A.C.N.)

Address _____

Name of SMSF _____

Address _____

Date of Original Deed _____

Trustee(s)

Name 1 _____
(Full name or Company name and A.C.N.)

Address _____

Name 2 _____
(Full name or Company name and A.C.N.)

Address _____

If the trustee is a company please give the full names of the directors

1. _____ 2. _____
 3. _____ 4. _____

Name of Proposed Lender _____

Does the Trust Deed for the SMSF have sufficient borrowing power? Yes No

Does the Super Fund's Investment Strategy allow borrowings? Yes No

Type of Property Commercial Residential Other: _____

Street Address _____

Real Property Description _____

Special Requirements:

PLEASE NOTE: IF YOU DO NOT HOLD AN ACCOUNT WITH COMPANIES BY QUORUM SERVICES PTY LTD ACN 083 201 432, PLEASE PROVIDE THE PAYMENT WITH YOUR ORDER. (SEE CURRENT FEE SCHEDULE). EMAIL ALL ORDER FORMS TO info@quorum-services.com.au.